

REPUBLIC OF THE PHILIPPINES  
**BOARD OF INVESTMENTS**  
 INDUSTRY AND INVESTMENTS BUILDING  
 385 SEN. GIL J. PUYAT AVENUE  
 MAKATI CITY, METRO MANILA, PHILIPPINES

APPLICATION FOR INCOME TAX HOLIDAY  
 NEW / EXPANDING EXPORT PRODUCER  
 UNDER ART. 39(a) OF EXECUTIVE ORDER NO. 226  
 TAXABLE YEAR \_\_\_\_\_

I. INFORMATION ABOUT APPLICANT

Applicant : \_\_\_\_\_  
 T.I.N. : \_\_\_\_\_  
 Office Address : \_\_\_\_\_  
 Telephone No./FAX No. : \_\_\_\_\_  
 Official Authorized Representative : \_\_\_\_\_

Type of Registration :  New  Expansion  
 Base Figure(if expansion) : \_\_\_\_\_  
 Status of Registration :  Pioneer  Non-pioneer  
 Registered Activity : \_\_\_\_\_  
 Registration No. : \_\_\_\_\_ Date Reg. \_\_\_\_\_  
 Ownership : \_\_\_\_\_ % Filipino \_\_\_\_\_ % Foreign

II. PERFORMANCE DATA FOR THE TAXABLE YEAR

		<u>Volume</u>	<u>Value</u>
(1) *			
A.	Total Sales / Eligible Sales	: _____	: _____
B.	Less: Base Figure	: _____	: _____
C.	Incremental Sales (A - B)	: _____	: _____
D.	Total Export Sales (Direct/Indirect/ Constructive)	: _____	: _____
E.	Export Commitment	: _____ %	
F.	Eligibility Hurdle	: _____	
	D	<input type="checkbox"/> Complied	
	-- > E = _____ %		
	A = _____	<input type="checkbox"/> Not Complied	

\* For enterprises/activities registered as NEW EXPORT PRODUCERS/ACTIVITIES no base figure (B)  
 \* For enterprises/activities registered as EXPANDING EXPORT PRODUCERS/ACTIVITIES wherein the base figure established did not segregate domestic and export sales. (Fill up all spaces).

		<u>I</u>	<u>II</u>	<u>III</u>
		<u>Domestic</u>	<u>Export</u>	<u>Total</u>
(2) **				
A.	Total Sales / Eligible Sales	: _____	: _____	: _____
B.	Less: Base Figure	: _____	: _____	: _____
C.	Incremental Sales (A - B)	: _____	: _____	: _____
D.	Export Commitment	: _____ %		
E.	Eligibility Hurdle	: _____		
	C.II Export	<input type="checkbox"/> Complied		
	----- > D = _____ %			
	C.III Total = _____	<input type="checkbox"/> Not Complied		

\*\* For enterprises/activities registered as EXPANDING EXPORT PRODUCERS/ACTIVITIES with known export track record for the existing and wherein the base figure segregated domestic and export sales. (Fill up all spaces).

III. INCOME TAX EXEMPTION CLAIMED

	<u>Volume</u>	<u>Value</u>
A. Total Sales	_____	_____
B. Less: Base figure, if any *	_____	_____
C. Incremental Sales (A - B)	_____	_____
D. Rate of Exemption (C/A x 100)		_____ %
E. Taxable Income from Registered Activity <sup>1/</sup>		P _____
F. Tax Due from Registered Activity (E x tax rate)		P _____
G. Estimated Income Tax Holiday Incentive (D x F)		P _____

\* New export producer will have no base figure and incremental sales

Notes: Pls. Indicate if applied exempt income is MCIT.

For less than a year availment, submit audited segregated income statement. Segregate revenues and expenses during ITH entitlement period from the revenues and expenses during period not entitled to ITH incentive.

<sup>1/</sup> Computation of Taxable Income from Reg. Activity

Net Income per AFS		P _____
Less: Non-taxable income		
	P _____	
 Add: Unallowable deductions		
	P _____	
 Taxable Income per ITR		P _____
Less: Income from not related to registered activity		
	P _____	
 Taxable Income from Registered Activity		P _____ =====

IV. SUPPORTING DOCUMENTS

Pls. secure checklist of ITH requirements from Fiscal Incentives Division, Incentives Department

Done in \_\_\_\_\_ this \_\_\_\_\_ day of \_\_\_\_\_.

\_\_\_\_\_  
APPLICANT FIRM

\_\_\_\_\_  
Authorized Signatory

Printed Name \_\_\_\_\_

Designation \_\_\_\_\_

REPUBLIC OF THE PHILIPPINES)

)S.S.

SUBSCRIBED AND SWORN to before me this \_\_\_\_\_ day of \_\_\_\_\_, \_\_\_\_\_ in the \_\_\_\_\_ affiant exhibiting to me his/her Community Tax Certificate No. \_\_\_\_\_ issued at \_\_\_\_\_ on \_\_\_\_\_, \_\_\_\_\_.

NOTARY PUBLIC

Until December 31, \_\_\_\_\_

PTR No. \_\_\_\_\_

Issued at \_\_\_\_\_

Issued on \_\_\_\_\_

Doc. No. \_\_\_\_\_

Page No. \_\_\_\_\_

Book No. \_\_\_\_\_

Series of \_\_\_\_\_